

**PERIODIC REVIEW  
DEVELOPMENTAL SERVICES**

**SELF-CARE:**

- 1) What supports do you need to take care of your personal care needs throughout the day such as bathing, dressing, toileting, eating, etc.?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 2) What supports do you need to take care of things in your home such as cooking, doing your laundry, cleaning your house, etc.?  
\_\_\_\_\_  
\_\_\_\_\_
- 3) What supports do you need to meet your needs in the community such as banking, purchasing clothing, grocery shopping, etc.?  
\_\_\_\_\_  
\_\_\_\_\_
- 4) What supports do you need to maintain your job such as assistance with lunch, help communicating with co-workers, etc.?  
\_\_\_\_\_  
\_\_\_\_\_
- 5) What supports do you currently have to meet these needs?  
\_\_\_\_\_  
\_\_\_\_\_
- 6) Which support needs of yours are not currently being met?  
\_\_\_\_\_  
\_\_\_\_\_
- 7) What will happen if you do not have these support needs met?  
\_\_\_\_\_  
\_\_\_\_\_
- 8) Is there any thing else we should know about your self-care needs?  
\_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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**PERIODIC REVIEW  
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**HEALTH CARE/MEDICAL:**

- 1) What supports do you need to take care of your health and medical needs throughout the day such as taking or getting medications, tube feedings, making or getting to doctor's appointments, assisting with a special diet, etc.?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 2) What type of special equipment do you need such as a wheelchair, lift, monitor, etc.? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 3) Do you need supports or a nurse to meet any major or chronic medical conditions such as diabetes, asthma, seizures, etc.? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 4) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 6) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 7) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 8) Is there any thing else we should know about your health or medical needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**PERIODIC REVIEW  
DEVELOPMENTAL SERVICES**

**BEHAVIORAL/MENTAL HEALTH:**

- 1) What supports do you need throughout the day to manage your emotions and/or behavior?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 2) Do you need or have you had a need for supports to keep yourself or others safe?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 3) Have you had involvement in the criminal justice system? \_\_\_\_\_  
\_\_\_\_\_
- 4) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
- 5) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
- 6) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
- 7) Is there any thing else we should know about your behavioral or mental health needs? \_\_\_\_\_  
\_\_\_\_\_

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**MOBILITY:**

- 1) What supports do you need to get around throughout the day such as a walker, wheelchair, personal assistance, accessible public transportation, accessibility modifications, etc.?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
  
- 2) Does your home or work environment currently require modification? \_\_\_\_\_  
\_\_\_\_\_
  
- 3) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
  
- 4) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
  
- 5) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
  
- 6) Is there any thing else we should know about your mobility needs? \_\_\_\_\_  
\_\_\_\_\_

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**SLEEPING:**

- 1) What is your typical sleep pattern? \_\_\_\_\_  
\_\_\_\_\_
- 2) Do you sleep through the night? \_\_\_\_\_
- 3) How often do you wake during a night and does that occur every night or just now and then? \_\_\_\_\_  
\_\_\_\_\_
- 4) How long are you awake once you wake up and do you need support when you are awake? \_\_\_\_\_  
\_\_\_\_\_
- 5) Do you have problems getting up in the morning? \_\_\_\_\_  
\_\_\_\_\_
- 6) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
- 7) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
- 8) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
- 9) Is there any thing else we should know about your sleep needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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**SUPPORT/SAFETY:**

- 1) What supports do you need throughout the day to ensure your safety such as personal assistance, safety modifications, etc.?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 2) Can you spend time alone, and if so, for how long at a time?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 3) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
- 4) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
- 5) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
- 6) Is there any thing else we should know about your safety/support needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**PERIODIC REVIEW  
DEVELOPMENTAL SERVICES**

**COMMUNICATION:**

- 1) What supports do you need to communicate with people throughout the day?
  - a) At home \_\_\_\_\_  
\_\_\_\_\_
  - b) At work \_\_\_\_\_  
\_\_\_\_\_
  - c) In the community \_\_\_\_\_  
\_\_\_\_\_
  - d) In a respite setting \_\_\_\_\_  
\_\_\_\_\_
- 2) What type of special communication devices do you need such as a computer, communication board, etc.? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 3) What training do your support staff need such as sign language, foreign language, facilitated communication? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 4) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 5) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 6) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 7) Is there any thing else we should know about your communication needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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**PERIODIC REVIEW  
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**RESPIRE** (For paid providers):

- 1) What sort of breaks does you support provider need to ensure they can continue to support you? \_\_\_\_\_  
\_\_\_\_\_
- 2) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
- 3) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
- 4) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
- 5) Is there any thing else we should know about your respite needs? \_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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**PERIODIC REVIEW  
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**NEED FOR STRUCTURE:**

- 1) What supports do you need to follow your daily routine such as verbal reminders, visual cues, or a personal assistant?
  - a) At work \_\_\_\_\_  
\_\_\_\_\_
  - b) In the community \_\_\_\_\_  
\_\_\_\_\_
- 2) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_
- 3) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_
- 4) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_
- 5) Is there any thing else we should know about your need for structure? \_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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**PERIODIC REVIEW  
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**STABILITY / COMPLEXITY/ SUPPORT SYSTEM:**

- 1) How stable are the following areas of your life or your family's life?
  - a) Friendships\_\_\_\_\_
  - \_\_\_\_\_
  - b) Family relationships\_\_\_\_\_
  - \_\_\_\_\_
  - c) Marriage/partners\_\_\_\_\_
  - \_\_\_\_\_
  - d) Living arrangement\_\_\_\_\_
  - \_\_\_\_\_
  - e) Work\_\_\_\_\_
  - \_\_\_\_\_
  - f) Health\_\_\_\_\_
  - \_\_\_\_\_
  - g) Financial situation\_\_\_\_\_
  - \_\_\_\_\_
  - h) School\_\_\_\_\_
  - \_\_\_\_\_
  - i) Other\_\_\_\_\_
  - \_\_\_\_\_
  
- 2) Are there things impacting your life or your family's lives in the following Areas?
  - a) Friendships\_\_\_\_\_
  - \_\_\_\_\_
  - b) Family relationships\_\_\_\_\_
  - \_\_\_\_\_
  - c) Marriage/partners\_\_\_\_\_
  - \_\_\_\_\_
  - d) Living arrangement\_\_\_\_\_
  - \_\_\_\_\_
  - e) Work\_\_\_\_\_
  - \_\_\_\_\_
  - f) Health\_\_\_\_\_
  - \_\_\_\_\_
  - g) Financial situation\_\_\_\_\_
  - \_\_\_\_\_
  - h) School\_\_\_\_\_
  - \_\_\_\_\_

i) Other \_\_\_\_\_

3) What agencies are currently providing supports such as SRS, guardian, school, vocational rehabilitation, etc.? \_\_\_\_\_

4) What supports do you currently have to meet these needs? \_\_\_\_\_

5) Which support needs of yours are not currently being met? \_\_\_\_\_

6) What will happen if you do not have these support needs met? \_\_\_\_\_

7) Is there any thing else we should know about your needs? \_\_\_\_\_

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**PERIODIC REVIEW  
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**CLINICAL:**

1) What supports do you need from specialists?

- a) Psychotherapist \_\_\_\_\_  
\_\_\_\_\_
- b) Psychiatrist \_\_\_\_\_  
\_\_\_\_\_
- c) Occupational Therapist \_\_\_\_\_  
\_\_\_\_\_
- d) Physical Therapist \_\_\_\_\_  
\_\_\_\_\_
- e) Speech Therapist \_\_\_\_\_  
\_\_\_\_\_
- f) Other \_\_\_\_\_  
\_\_\_\_\_

2) How often do you need supports?

- a) Psychotherapist \_\_\_\_\_  
\_\_\_\_\_
- b) Psychiatrist \_\_\_\_\_  
\_\_\_\_\_
- c) Occupational Therapist \_\_\_\_\_  
\_\_\_\_\_
- d) Physical Therapist \_\_\_\_\_  
\_\_\_\_\_
- f) Speech Therapist \_\_\_\_\_  
\_\_\_\_\_
- f) Other \_\_\_\_\_  
\_\_\_\_\_

3) Do you take medications that need to be monitored? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4) What supports do you currently have to meet these needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5) Which support needs of yours are not currently being met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6) What will happen if you do not have these support needs met? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7) Is there any thing else we should know about your clinical needs? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
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Complete relevant section of Needs Assessment or similar document if there is a change.

NAME \_\_\_\_\_ DATE \_\_\_\_\_  
PERSON RECORDING \_\_\_\_\_

SELF-CARE: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

HEALTH CARE/MEDICAL: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

BEHAVIORAL/MENTAL HEALTH: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

MOBILITY: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

SLEEPING: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

SUPPORTS/SAFETY: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

COMMUNICATION: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

RESPIRE: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

NEED FOR STRUCTURE: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

STABILITY/COMPLEXITY/SUPPORT SYSTEM: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

CLINICAL: \_\_\_\_\_ No Change \_\_\_\_\_ See Update

I/We have provided information regarding my/our view of support needs for myself, my child, or a person for whom I/we are legally responsible. I/We understand that the information provided is not intended to reflect what services will be provided and/or funded. Rather this information will be reviewed along with other information. Based on review of all information, a decision will be made as to whether the service needs meet a System of Care priority for funding, and if so, the information will be further utilized in establishing the level of service and funding.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date